

www.globalcapitalbv.com



GLOBAL CAPITAL BV

Strategic Investments, Sustainable Growth

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Driving Sustainable Value for a Better Tomorrow

Global Capital BV:

Global Capital BV is building a global investment platform focused on capital growth and strong returns through innovative financial strategies. This mission drives all aspects of the firm's operations and strategy.

The firm views sustainable finance as long-term value creation, powered by strategic investments and financial innovation. Using advanced data analytics, technology, and AI, Global Capital BV identifies unique investment opportunities worldwide.

By targeting and enhancing high-potential assets, the firm goes beyond traditional metrics—improving portfolio sustainability through innovation and rigorous management. As a leader in sustainable finance, it delivers strong returns while making a meaningful global impact.



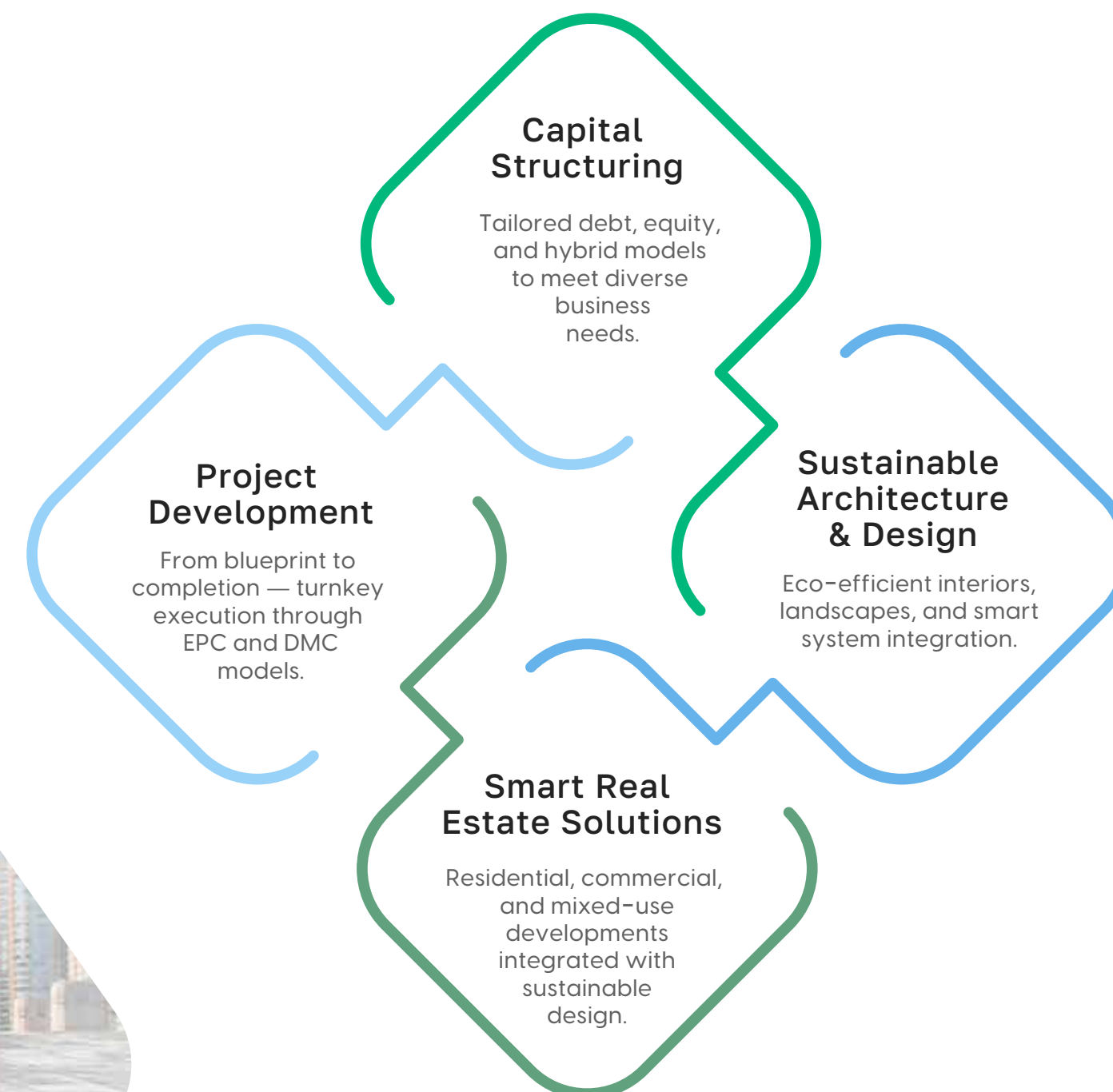


What We Offer: **End-to-End** Investment & Execution

Our Mission

Purpose-Driven Capital, Global Impact

We invest in high-growth businesses and assets that solve real-world problems—fueling transformation through strategic capital and long-term value creation.





Our Investment Strategy:

Flexible Capital, Real Impact

- ✓ **Hybrid Model Financing**
A mix of debt and equity to balance risk and return.
- ✓ **Buy-Back Options**
Structured exits that allow founders to regain equity control.
- ✓ **Expansion Loans**
Capital support to scale successful business models.
- ✓ **Acquisition Financing**
Funding for strategic mergers, buyouts, and consolidations.
- ✓ **Bridge Loans**
Quick-access financing to manage short-term cash needs.
- ✓ **Non-Performing Asset Takeover**
Reviving undervalued assets with long-term potential.

Sustainability Focus:

Profit Meets Purpose



- **Comprehensive ESG Assessments**
Evaluating projects through environmental and social lenses.
- **Ongoing Monitoring & Optimization**
Regular ESG performance tracking and improvements.
- **Third-Party Certification & Validation**
Independent verification to ensure transparency and trust.
- **Bridging the ESG Knowledge Gap**
Educating partners and clients on ESG frameworks.
- **Smart Tech-Driven Tracking**
Using data tools for real-time ESG monitoring.
- **ESG-Integrated Investment Planning**
Aligning every investment with sustainability goals.



Investment Focus:

Capital Built Around Opportunity

Flexible Structures: Debt, Equity, Mezzanine

Designed to match business models and market realities.

Sweetened Terms: Debt with equity options

Adding upside incentives for long-term partnerships.

Clear Criteria: Scalability, sustainability, governance

We invest in what performs and endures.

Focused Sectors: Real estate, infrastructure, energy, industry

Areas with strong growth and societal impact.

Minimum Investment Size: €10M+

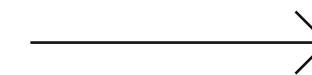
Targeting growth-ready, mid-to-large scale projects.

Streamlined Process: Fast, efficient, investor-friendly

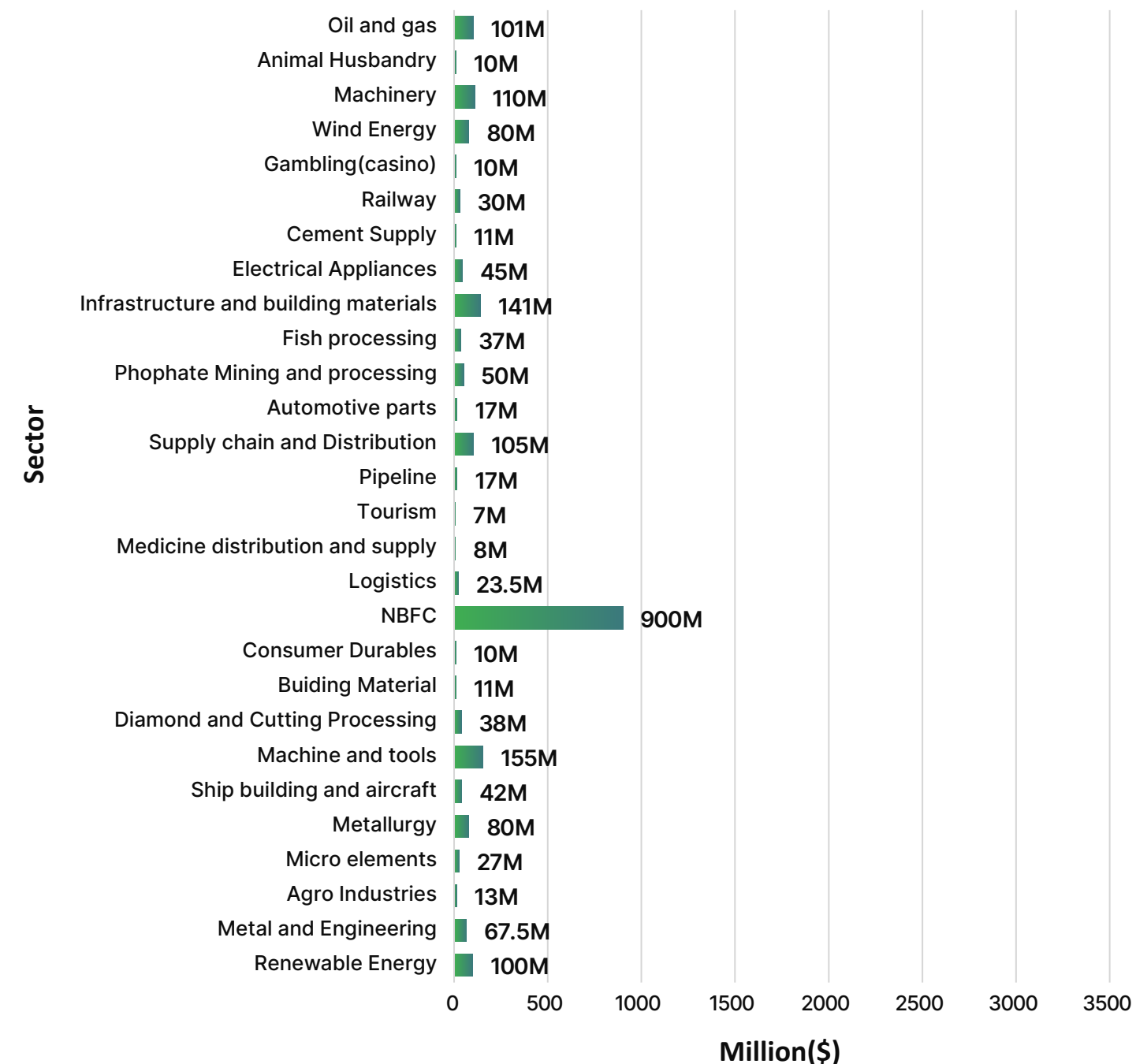
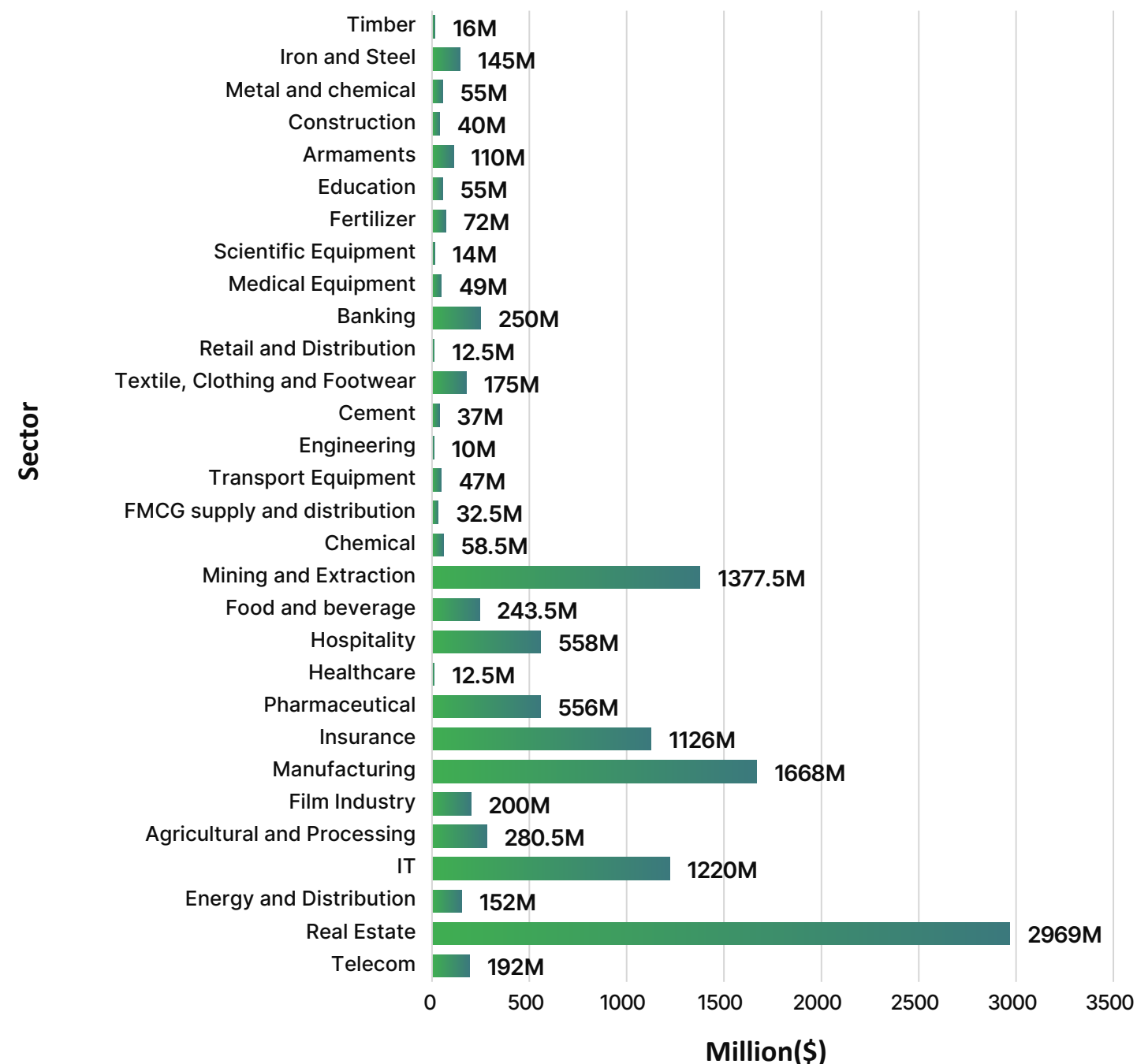
From proposal to funding—simplified and transparent.



Sectors and Investments

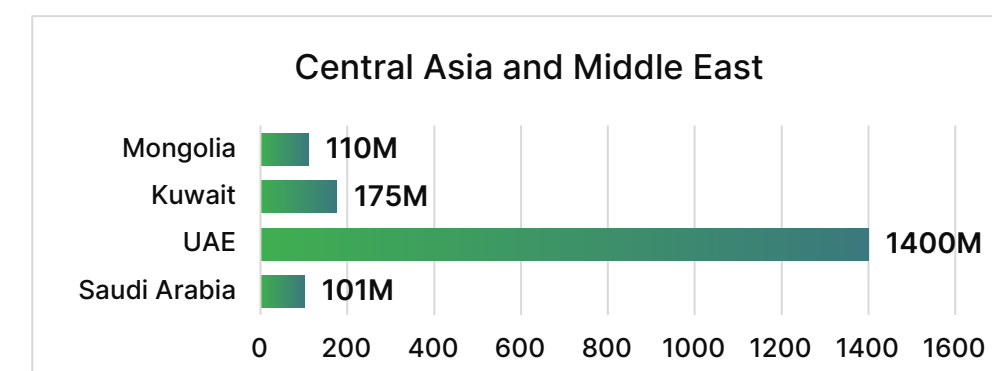
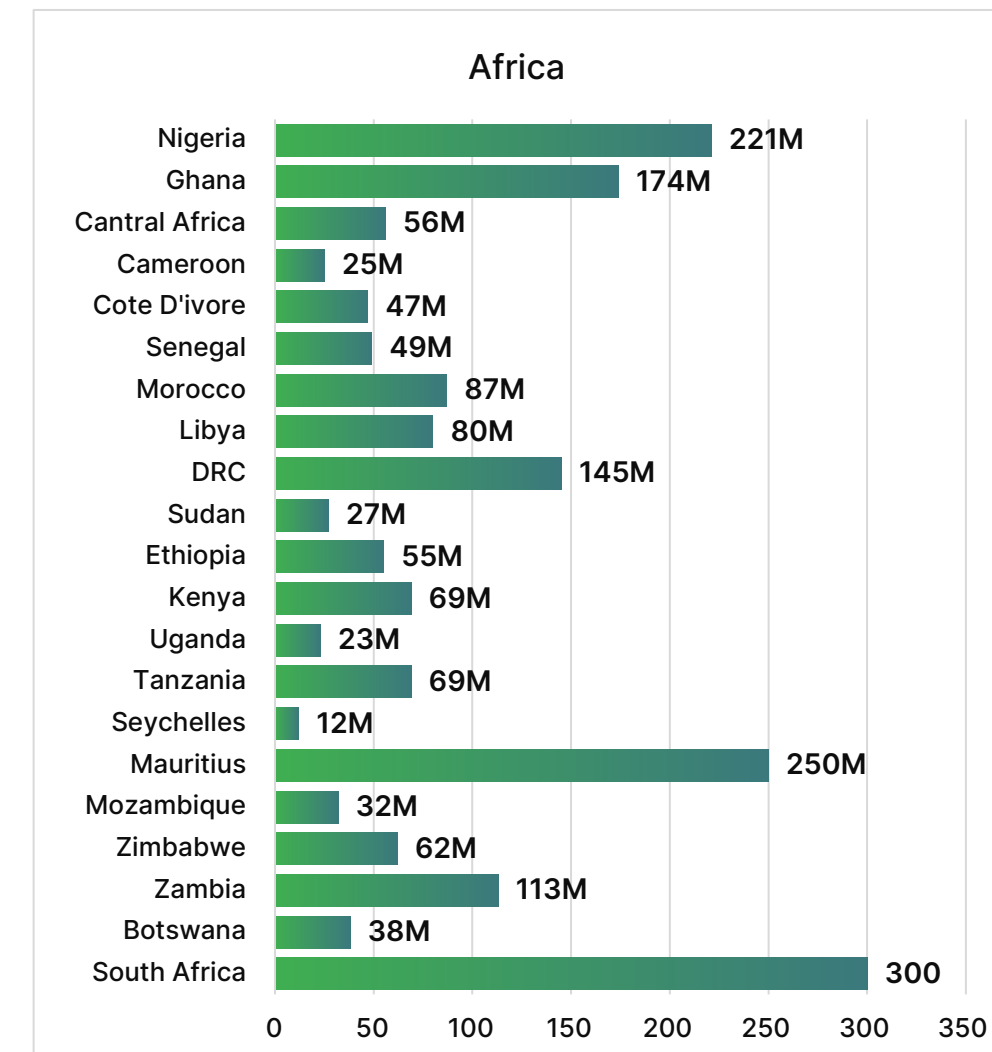
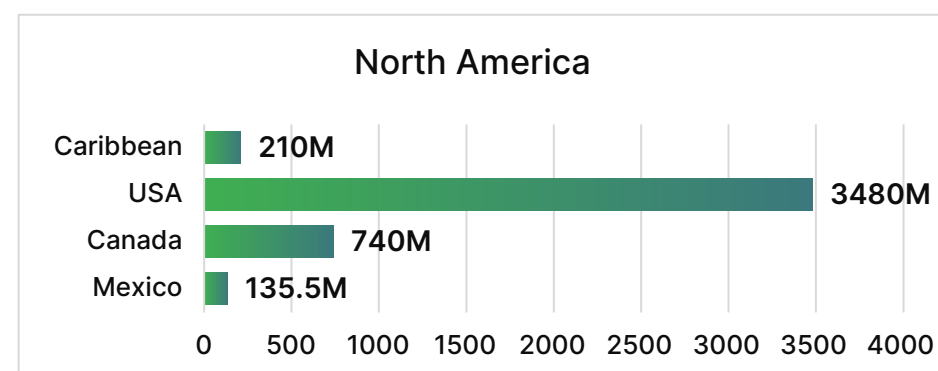
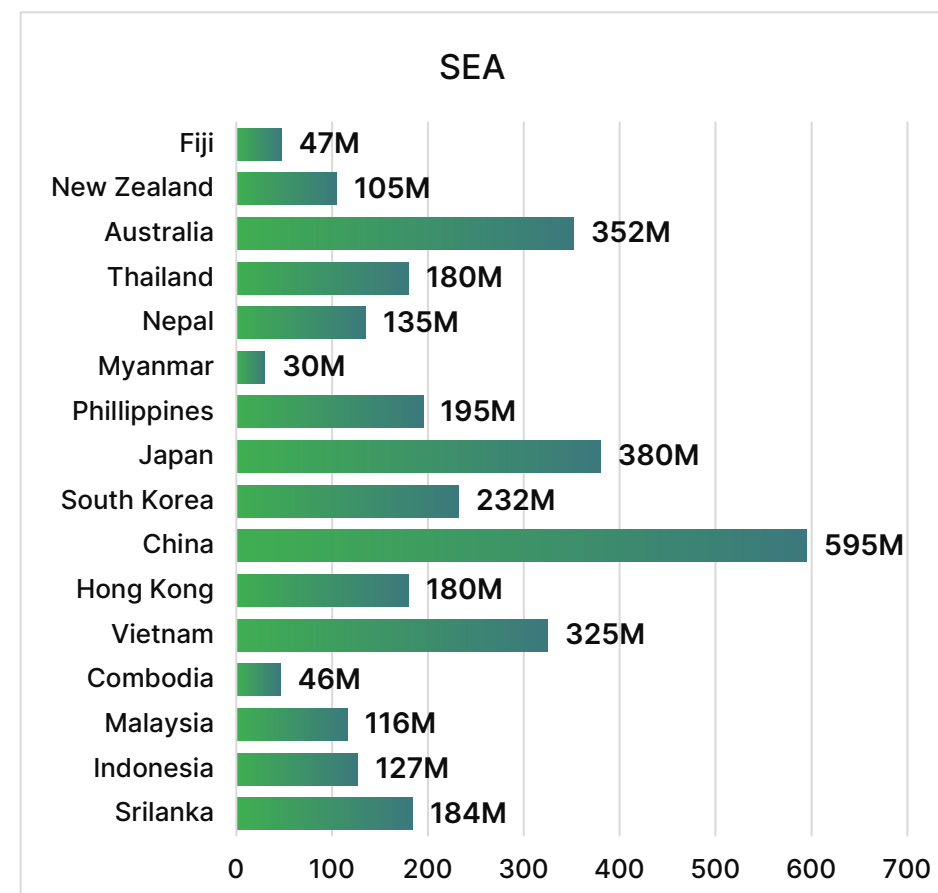
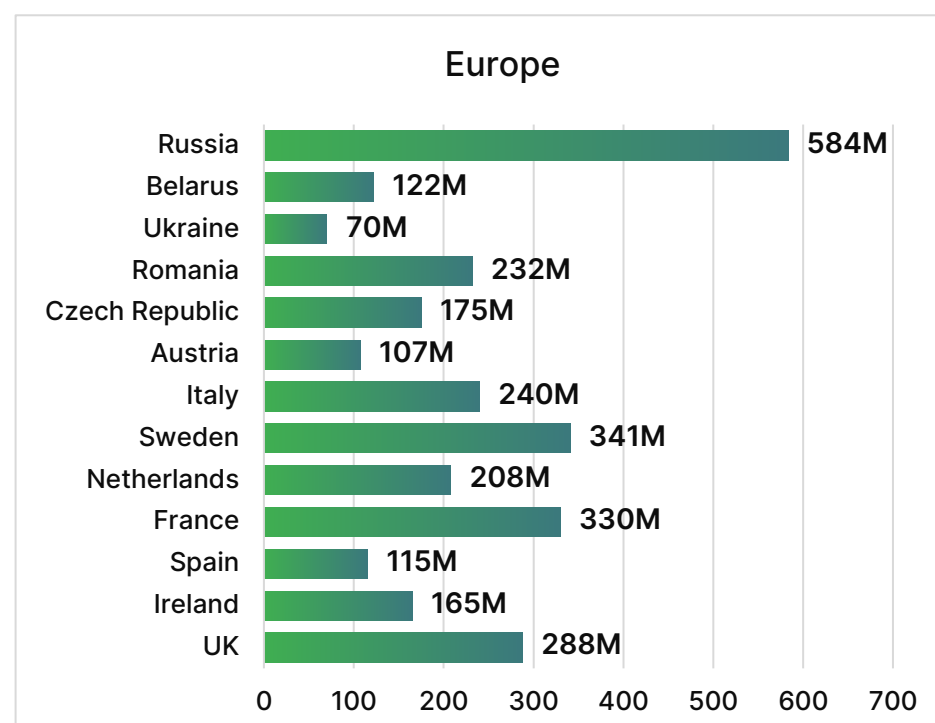
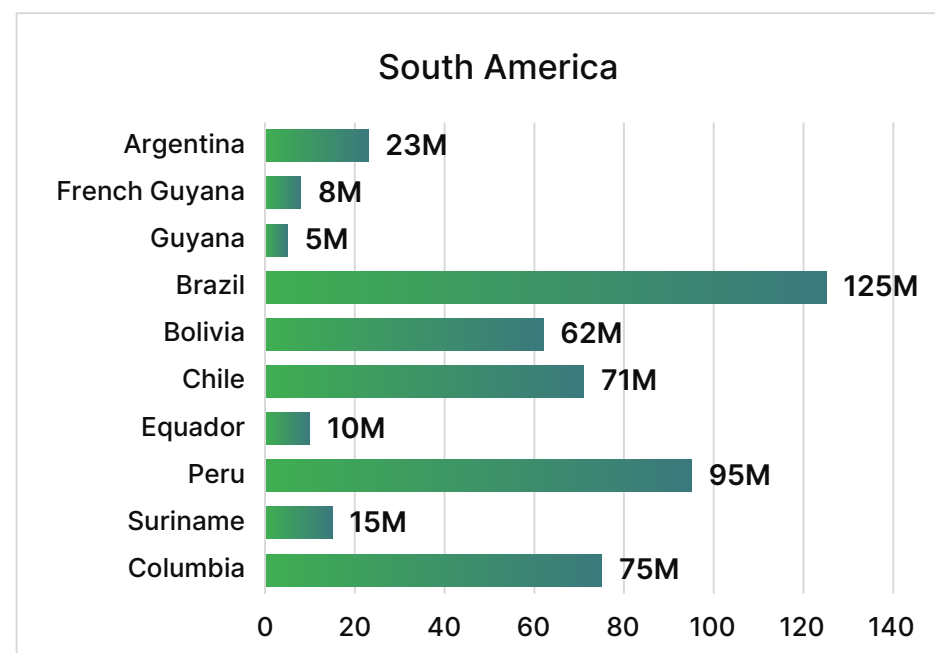


Overall investments across diversified Sectors: **15 Billion**



Countries and Investments

World wide Investments in multiple continents covering **68 countries**





Expertise That Delivers



Real Estate

End-to-end expertise in urban, commercial, and residential development.



Industrial Projects

From manufacturing hubs to logistics parks, we build industrial value.



Energy

Investing in clean and renewable energy for a sustainable future.



Infrastructure

Transforming cities with modern transport and utility networks.



Hospitality

Hotels and resorts that blend luxury with economic growth.



Sports & Entertainment

Creating venues, experiences, and content platforms that inspire.



Our Corporate Capabilities

	Sustainability Auditor
U.S. & International	Funding Coverage
	International Compliance
	Valuation Manager
	Funds Administrator
	Sustainability Manager
	Title Company
	Preferred Hotel Manager
	Preferred Site Inspection Team – 85,000+ Agents Worldwide

Sustainable Real Estate

Maximizing Cash Flow & Equity Creation

Modular Manufacturing
\$10.0M Ptl Acq/\$200M / Year Income



Coachella Resort
\$27.0M Acq/\$120M Value



Stocking Island
\$6.0M Acq/\$70M Value



High-Rise Grow Farm
\$32.0M Acq/\$120M Value



Forest Development, Florida
\$2,000.0M Build / \$3,000.0M Value





Why Global Capital BV?



Global Reach

Presence in **15+ countries** with regional insights.



Proven Models

Robust **financing strategies** with consistent returns.



ESG-First Approach

Sustainability is embedded in **every deal**.



Turnkey Development

We don't just fund — we **build and deliver**.



Powerful Partnerships

Working with **governments, institutions, and global brands**.



Let's Talk Growth

Partner with **Global Capital BV** where bold ideas meet strategic capital.



Head Office

Hofplein 20, 3032 AC Rotterdam



Call Us

+1 845 660 3012



Email

info@globalcapitalbv.com



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www.globalcapitalbv.com